TechCon365 Session: **Using Power Platform to Manage the Contract Lifecycle from Opportunity to Close**

Speaker: OLIVIA STEWART, Senior SharePoint Architect



PowerApps

Auto-height for Multiline Text Edit fields – Add an HTML display field, set it to full transparency, set Autoheight to true, and set the default text to the text of your Multiline Edit field. On the Multiline Edit field, set the height to equal the height of your HTML Display field. Your Multiline Edit field will now expand as you enter more text.

Galleries for customized List and Library Displays in SharePoint –

To add advanced customization to list and library views such as conditional formatting, you can use the Gallery display in PowerApps to create custom views into lists and libraries. You can also add more advanced filters and sorting features. Simply create a modern page and add the PowerApps app to the page to have it display the same as a list or library.



PowerAutomate

Moving files between libraries with different metadata – The "Move File" action in PowerAutomate only works if the source and target libraries have identical metadata. To get around this, use the "Get File Content" and "Create File" actions to create a copy of the file in your target library.

Using the Trigger Conditions – Always be sure to use relevant trigger conditions for your PowerAutomate Flows rather than the Condition Control in the flow itself. This will ensure your flows only start when relevant and will make the Run History of your flow cleaner and easier to analyze.



The Consultants:

IOHN BURGESS, Senior IIM Consultant john.burgess@docpointsolutions.com 410.703.8881 / in johnwburgess3

LAURA STARR. Senior Consultant laura.starr@docpointsolutions.com 410.245.1607 / (in lkstarr

DOUG YATES, IIM Consultant and Advisor doug.yates@docpointsolutions.com 240.367.2233 / (in dougeyates

The Tech Experts:

SCOTT MONEY, Director of Operations scott.money@docpointsolutions.com

JEANESE RAYMOND, Regional Operations Director Jeanese.Raymond@docpointsolutions.com

> **SOPHIA REITZ**, IIM Solutions Developer Sophia.Reitz@docpointsolutions.com

OLIVIA STEWART, Senior SharePoint Architect olivia.stewart@docpointsolutions.com





