



# DocPoint Solutions

DocPoint Solutions, Inc., is an organization focused on content management solutions, M365 solutions, and its integrated suite of products. DocPoint offers innovative Intelligent Information Management (IIM) solutions tailored to meet organizations' specific business processes and objectives. DocPoint possesses unique expertise in document capture, content management, automation, forms, workflows and custom development. This understanding, coupled with our early adoption of SharePoint/ M365 as an IIM system, enables us to effectively analyze and meet customer requirements, facilitating business process improvement, information management, sharing, and collaboration across the enterprise.

## OUR CAPABILITIES

**Business Analysis and Process Improvement**  
Aligning technology with business goals

**Microsoft 365 Assessments**  
Understanding your data

**Information Governance**  
Building records management and compliance plans

**M-23-07 Compliance**  
Transitioning Federal agencies' business processes and record-keeping to a fully electronic environment

**M365/SharePoint Installations**  
Migrations and upgrades support for all scenarios

**Staff Augmentation**  
Project management, business analysis, process engineering, solution architecture, development and UAT

**eSignatures**  
Integrated into approval workflows

**Migration**  
Moving digital information between databases and cloud platforms

**Process Automation**  
Streamline and optimize tasks, activities and workflows

**Customer Relationship Management and Microsoft 365**  
A powerful combination

**Search and Accessibility**  
Information at your fingertips with 508 compliance

**M365 Architecture Offerings**  
Applying Microsoft best practices

**Value Added Reseller (VAR)**  
Bridge between manufacturers and customers



# Solution Tools

DocPoint Solutions has established partnerships with companies that have best-of-class solutions for M365.



- ✓ Automation
- ✓ Governance

**Automation Anywhere** sees a future where automation liberates people from mundane tasks to solve more creative, higher order business challenges. Automation 360 is the only cloud-native intelligent automation platform, enabling companies to transcend front- and back-office silos and systems, both SaaS and legacy.



- ✓ Infrastructure Management/Migration
- ✓ Records Management
- ✓ Cloud Back-up

**AvePoint** allows all your content, under complete control. Take the reins of your information lifecycle with AvePoint Cloud Records, easily managing digital and physical content in a centralized platform.



- ✓ Cloud Options/Hosting

**Box** allows you to power your entire content journey on a single platform. Sales contracts, product specs, marketing collateral, and videos — content is your most important data, no matter your industry.



- ✓ Records Management
- ✓ Discovery
- ✓ Migration

With **Gimmel** Records, you don't need to waste money on another repository or time streaming records to a data lake. Turn your existing infrastructure into a comprehensive records management system without needing to move content.



- ✓ Workflow
- ✓ Migration

**Kudzu's** patented middleware converts outdated forms, wireframes, and AI-generated models into modern user experiences in leading low code and no code technologies... in a few clicks. Kudzu's Connector Framework supports the reading and writing of forms, schemas, and data.



- ✓ Automation
- ✓ Collaboration
- ✓ Workflow

Automate quickly and more securely with **Microsoft Power Automate and Power Platform**. Empowers everyone to build automated processes using low-code drag-and-drop tools. With hundreds of pre-built connectors, thousands of templates, and AI assistance, it's easy to automate repetitive tasks.



- ✓ Automation
- ✓ eSignatures
- ✓ Workflow

Reimagine the way people work with the ease and power of **Nintex**. Today 10,000+ public and private sector organizations, including more than 50% of the Fortune 500, turn to the Nintex Process Platform to accelerate digital transformation. Our process management and automation software improves the way you work with easy-to-use tools for visually managing, quickly automating and continuously optimizing business processes and workflows.



- ✓ Records Management

**OnBase** is a single enterprise information platform for managing content, processes and cases. OnBase centralizes your important business content in one secure location, and then delivers your relevant information to you when you need it, wherever you are.



- ✓ eSignatures

**OneSpan** puts your brand front and center to optimize the signing experience and achieve higher completion rates than handwritten signature processes. Request signatures and get your digital documents signed anytime and anywhere including through an Android or iOS mobile device, online, call center, branch, and virtual channels.



- ✓ Digital Preservation
- ✓ Records Management

With Preservica's **Active Digital Preservation™** archiving you can say goodbye to unreadable files and the risk of long-term data loss and hello to next-level data integrity, security, and sustainability. Make records preservation and retrieval part of your Microsoft 365 experience with our game-changing **Preserve365®** offering native SharePoint integration for simplification.



- ✓ Migration
- ✓ Infrastructure Management

**ShareGate** helps you make the most out of Microsoft 365. ShareGate is a software tool designed to facilitate SharePoint and Microsoft 365 migration, management, and security. Your go-to Microsoft 365 management solution for your big migrations, everyday Teams and SharePoint operations as well as shared drives.



- ✓ Automation
- ✓ Capture

**Tungsten Automation**, a trusted innovator in the IA space for nearly four decades, possesses a remarkable track record, underscored by over 25,000 customers, 236 patents and decades of experience in harnessing the full potential of Artificial Intelligence. Multiple industry analysts recognize Tungsten as a leader in all aspects of AI-powered intelligent automation, empowering organizations to focus on their core business objectives rather than piecing together disparate technologies.

For more information on how our Solution Tools can help your business contact us at [info@DocPointSolutions.com](mailto:info@DocPointSolutions.com) or 301-490-7725.